

**LEWIS
AND
ROCA**
—LLP—
LAWYERS

E-Filed on 5/28/09

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Rob Charles NV State Bar No. 006593
Email: rcharles@lrlaw.com
John Hinderaker AZ State Bar No. 018024
Email: jhinderaker@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

USA CAPITAL REALTY ADVISORS,
LLC,¹

USA CAPITAL DIVERSIFIED TRUST
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED
FUND, LLC,²

USA SECURITIES, LLC,³
Debtors.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

**USACM LIQUIDATING TRUST'S
NOTICE OF RESCHEDULED
HEARING RE: APPLICATION FOR
ORDER TO SHOW CAUSE WHY
OBJECTION TO LERIN HILLS
PROOF OF CLAIM SHOULD NOT BE
SUSTAINED AND STATUS HEARING
ON OBJECTION TO LERIN HILLS
PROOF OF CLAIM**

Hearing Date: June 12, 2009
Hearing Time: 9:30 a.m.

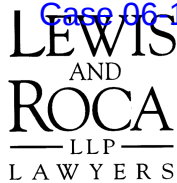
New Hearing Date: June 26, 2009
Hearing Time: 9:30 a.m.

NOTICE IS HEREBY GIVEN that pursuant to notification from the Court,
USACM Liquidating Trust's Application for Order to Show Cause Why Objection to
Lerin Hills Proof of Claim Should Not Be Sustained [DE 7079] and the Status Hearing re

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.



USACM Liquidating Trust's objection to the Lerin Hills proof of claim [DE 3080] originally scheduled for hearing on June 12, 2009 at 9:30 a.m., are rescheduled **to June 26, 2009, at 9:30 a.m.** before the Honorable Linda B. Riegle, U.S. Bankruptcy Judge, at the Foley Federal Building, 300 Las Vegas Boulevard South, 3rd Floor, Courtroom No. 1, Las Vegas, Nevada.

DATED: May 28, 2009.

LEWIS AND ROCA LLP

By: /s/ JH (#018024)

Rob Charles, NV 6593

John Hinderaker, AZ 018024

3993 Howard Hughes Parkway, Suite 600

Las Vegas, Nevada 89169-5996

Counsel for USACM Liquidating Trust

PROOF OF SERVICE

Copy of the foregoing e-mailed or mailed by First Class, U.S. Mail, postage prepaid, on May 28, 2009 to the following parties:

Lerin Hills, Ltd.
630 Trade Center Drive
Las Vegas, Nevada 89119

Ty Kehoe, Esq.
871 Coronado Center Drive, Suite 200
Henderson, NV 89052
TyKehoeLaw@aol.com

/s/Carrie Lawrence
Carrie Lawrence
Lewis and Roca LLP